

INVESTOR COMPENSATION INSURANCE EVIDENCE OF COVER

INSURERS: Lloyd's of London

POLICYHOLDER: MEX Atlantic Corporation trading under brand MEX Invest

ADDRESS: 4th Floor, Harbour Place, 103 South Church Street, P.O. Box 10240,

Grand Cayman KY1-1002, Cayman Islands

POLICY PERIOD: From 22/09/2021 until 21/09/2022 both days inclusive

BENEFICIARIES: Customers of the Policyholder who satisfy the requirements for

Eligible Claimants set out in the Policy

INTEREST: Loss caused by the failure of the Policyholder to meet its liability to

Claimants following an Insolvency Event and as otherwise agreed

in the policy.

LIMITS: The maximum amount payable by the Insurer to the Policyholder

hereunder in respect of the Loss of any one Eligible Claimant shall

be USD1,000,000

This policy is subject to a maximum aggregate amount payable by the Insurer to the Policyholder as specified in the terms and

conditions on this policy.

DEDUCTIBLE: USD20,000 any one Eligible Claimant

Important Notes:

- 1. This evidence of insurance is provided for information purposes only and confers no rights upon any person in possession of it.
- 2. This evidence of insurance does not amend, extent, or alter the terms of the Policy or otherwise form part of the Policy.
- 3. The insurance afforded by the Policy is subject to all terms, exclusions and conditions of such Policy and, in particular, the policy contains a number of important limitations on and exclusions to the provision of insurance under the policy.
- 4. The Insured is required to comply with certain obligations in order for a claim under this Policy to be valid.
- 5. In the event of conflict, the terms and conditions of the Policy shall prevail.
- 6. Capitalised terms in this document have the meaning set in the Policy.
- 7. A copy of the Policy is available, on request from the Policyholder and should be reviewed by all parties who may be beneficiaries of the Policy.

Signed:



Dated: 06-oct-2021

